



Illinois Department of Revenue

2021 Form IL-1040-PTR, Property Tax Rebate Instructions

General Information

Complete this form to request your property tax rebate only if you were not required to file Form IL-1040, Illinois Individual Income Tax Return or you did not previously file Schedule ICR with your 2021 Form IL-1040. This form must be submitted on or before **October 17, 2022**.

Note: The rebate is not allowed if the taxpayer's adjusted gross income for the taxable year exceeds \$500,000 for returns with a federal filing status of married filing jointly, or \$250,000 for all other returns.

Note: If you would like to claim the additional individual income tax rebate and the property tax rebate, you can do both at the same time by completing and submitting Form IL-1040, Illinois Individual Income Tax Return.

What is the Property Tax Rebate?

The property tax rebate was created by Public Act 102-0700 and is equal to the lesser of the property tax credit you could qualify for 2020 property taxes payable in 2021 or \$300. The rebate follows the same criteria as the property tax credit allowed on Form IL-1040. For more information, go to tax.illinois.gov/rebates or see [Publication 108](#).

What if I need additional assistance or forms?

- Visit our website at tax.illinois.gov for assistance, forms, or schedules.
- Write us at:
ILLINOIS DEPARTMENT OF REVENUE
PO BOX 19001
SPRINGFIELD IL 62794-9001
- Call 1 800 732-8866 or 217 782-3336 (TDD, telecommunications device for the deaf, at 1 800 544-5304).
- Visit a taxpayer assistance office - 8:00 a.m. to 5:00 p.m. (Springfield office) and 8:30 a.m. to 5:00 p.m. (all other offices), Monday through Friday.

Step-by-Step Instructions

Step 1: Personal Information

Enter your and your spouse's names and Social Security numbers (or Individual Taxpayer Identification Numbers (ITIN)); address information; filing status and residency status from your federal Form 1040 or 1040-SR. If you were not required to file, use the filing status you would have used if you filed a return.

Note: Do not redact your SSN as it can cause processing delays.

Note: For foreign addresses, see Form IL-1040 Instructions.

Step 2: Figure your 2021 Illinois Property Tax Rebate

Line 1 — Enter your adjusted gross income (AGI) from your federal Form 1040 or 1040-SR, Line 11. If you were not required to file a federal return, enter zero (\$0).

Line 2 — Enter the total amount of Illinois property tax paid during 2021 for the principal residence that you owned in 2020 and any adjoining lots that are an extension of your primary residence.

To qualify for the property tax credit,

- your principal residence must have been in Illinois during 2020,
- you must have owned your principal residence, and
- your property tax bill must have been paid during 2021 for your 2020 property taxes.

Property taxes in Illinois are assessed on property in one year and paid in the next year.

Note: **Include only property taxes paid in 2021 on real estate that was your principal residence during 2020.** For more information, see [Publication 108](#).

Line 2a — Enter the name of the county and the property number, sometimes called “property index number,” “parcel number,” or “permanent number” for the property listed on Lines 2a through 2c.

Note: You must enter your property number exactly as it appears on your property tax bill or assessment notice. Your property number is found near the top of your property tax bill or assessment notice. If your property taxes are paid through your mortgage, you may contact your lender for your property number.

You may also get this number from your county assessor’s office. A list of counties, with contact information, is under the “Individuals” section of our website.

Note: If you and your spouse each have a principal residence and have included the property tax paid on both residences in Line 2, enter the county and property number for the second residence on Line 2b.

Lines 2b and 2c — Enter the name of the county and the property number(s) for any lots that you own and

- adjoin your principal residence,
- are an extension of your primary residence claimed on line 2a, and
- you included when calculating the total amount of property tax paid on Line 2.

Note: You may not claim a vacation home, a vacant lot, rental property, property outside of Illinois, or farm land for this credit.

Line 3 — Enter the portion of your tax bill that is deductible as a business expense on U.S. income tax forms or schedules, even if you did not take the federal deduction.

Lines 4 through 6 — Follow the instructions on the form.

Step 3: Signature

Sign and date

You, and your spouse if filing jointly, must sign and date your Property Tax Rebate Form.

Note: If you do not sign your form, it will be considered incomplete, and the rebate will not be issued.

Third party designee (optional)

If you want to allow another person to discuss this form with us, check the box and print the designee’s name and telephone number. The authorization will allow your designee to answer any questions that arise during the processing of your form, call us with questions about your form, and receive or respond to notices we send. You may revoke the authorization at any time by calling or writing us.

Submit your completed Form IL-1040-PTR by

- Filing electronically through [MyTax Illinois](#) - or
- Mailing with a copy of your tax year 2020 property tax bill that was paid in 2021 to the address listed below:

ILLINOIS DEPARTMENT OF REVENUE

PO BOX 19002

SPRINGFIELD IL 62794-9002